

Nvidia's self-driving automotive chip sales double

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Nvidia's automotive and robotics segment saw a 103% growth in the fourth quarter, reaching \$570 million due to demand for driver-assist software

Nvidia experienced a significant surge in its automotive sector sales, doubling in the most recent quarter and reaching a record high, according to a report published by *The Economic Times* on Feb. 27. This increase was primarily fueled by the robust demand for driver-assist software, leading the revenue from Nvidia's automotive



Source: Getty Images Plus/ ipopba

and robotics segment to soar by 103% year over year to \$570 million in the fourth quarter of the 2025 fiscal year. As a result, the total revenue for this segment for the fiscal year amounted to \$1.69 billion. The growth in revenue is largely attributed to the sales of Nvidia's self-driving platforms, as noted by the company's CFO. For fiscal 2025, revenue was \$130.5 billion, up 114% from a year ago.

Despite the impressive growth in the automotive and robotics sector, it represents only 1.45% of Nvidia's total revenue, signaling a vast potential for future growth. Notably, several Chinese electric-car manufacturers, such as BYD, Nio and Zeekr, are already utilizing Nvidia's driver-assist chip systems, showcasing Nvidia's pivotal role in the automotive industry's shift toward more advanced, AI-powered robotic vehicles.

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